

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	49266	48996	270	0.55%
Dow Futures	49497	49493	4	0.01%
Nasdaq	23480	23584	(104)	-0.44%
FTSE	10045	10048	(4)	-0.04%
Nikkei	51693	51117	575	1.13%
Hang Seng	26231	26149	82	0.31%
Gift Nifty	26004	25970	34	0.13%
Straits Singapore	4738	4739	(1)	-0.02%
South Korea	4573	4552	21	0.46%
Taiwan	30328	30361	(33)	-0.11%
Shanghai	4116	4083	33	0.80%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	12721	12900	(179)	-1.4%
Alumin (\$/MT)	3091	3089	3	0.1%
Zinc (\$/MT)	3135	3168	(33)	-1.0%
Brent Crude (\$/bbl)	62	62	0	0.7%
Gold (\$/Ounce)	4467	4478	(11)	-0.2%
Silver (\$/Ounce)	77	77	(0)	-0.3%
Light Crude (\$/bbl)	58	58	0	0.6%
N G (\$/mmbtu)	3	3	0	0.2%
Sugar (\$/MT)	428	428	0	0.0%
Rubber (Rs./kg)	187	187	0	0.0%
Baltic Dry Index	1718	1776	(58)	-3.3%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	90.03	89.89	0.16%
Rs./ Euro	105.12	105.02	0.09%
Rs./Chinese Yuan	12.90	12.89	0.05%
Yen /\$ rate	157.21	156.87	0.22%
\$ US/Euro	1.17	1.17	-0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	98.96	98.93	0.03%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	25900	59670
Support 2	25800	59460
Resistance	26140	60170

Securities in Ban For Trade	
SAIL	SAMMAANCAP

Market Review

US: US stocks closed mixed as investors rotated out of tech as they took in fresh labor market data and grappled with President Trump's salvos on defense and Venezuela.

Asia: Asian stocks drifted lower and the dollar stood tall on Friday ahead of a crucial jobs report, while investors girded for a Supreme Court ruling on the legality of President Donald Trump's sweeping global tariff that jolted markets last year.

India: Indian equities ended lower for the fourth consecutive session on Thursday. The Nifty ended 263.90 points or 1% lower at 25,876.85, Sensex ended 780.18 points or 0.92% down at 84,180.96. **Market is expected to open on a flattish note and likely to witness range bound move during the day.**

Global economy: China's consumer inflation accelerated in December to the fastest pace in nearly three years as spending picked up ahead of the New Year holiday, while factory-gate deflation remained entrenched, signaling that underlying demand stayed weak. Consumer prices rose 0.8% from a year earlier, their highest level since February 2023.

U.S. wholesale inventories increased again in October, suggesting inventories could add to gross domestic product in the fourth quarter after being a drag for two straight quarters. Stocks at wholesalers rose 0.2% after increasing 0.5% in September. The report was delayed by the 43-day shutdown of the government. Inventories, a key part of gross domestic product, increased 1.7% on a year-over-year basis in October.

The US trade deficit made a sharp and unexpected pullback in October, reaching its lowest level since 2009 as goods imports dropped while President Donald Trump's tariffs took hold, government data showed Thursday. The overall trade gap plunged 39 percent to \$29.4 billion in October.

Commodities: Oil prices are climbing for a second day. This surge is driven by uncertainty over Venezuela's oil supply and growing concerns about output from Iran due to civil unrest. Major oil companies are vying for U.S. government deals to export Venezuelan crude.

Gold prices dipped due to commodity index readjustments and a stronger dollar, with investors awaiting U.S. non-farm payrolls data. The dollar advanced as traders braced for jobs figures and a Supreme Court decision.

Currency: The US dollar strengthened as traders awaited crucial US jobs data and a Supreme Court ruling on President Trump's tariff powers.

FII Derivative Transactions (Rs. Cr)											
Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	17452	2985	48527	8270	(5285)	202583	34363	170846	29317	31737	5046
Index Option	7668669	1302742	7738216	1313931	(11189)	2434633	411620	1936491	331003	498142	80617
Stock Future	335000	23468	390888	26738	(3270)	6125777	416094	6096717	420900	29060	(4806)
Stock Option	475741	34070	467894	33375	695	519962	35540	462117	32037	57845	3503
Total	8496862	1363265	8645525	1382314	(19049)	9282955	897617	8666171	813257	616784	84360

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
1-Jan-26	1332	4372	(3040)
2-Jan-26	8304	7657	647
5-Jan-26	12335	11598	737
6-Jan-26	15512	15529	(16)
7-Jan-26	15080	16919	(1839)
Month to date- Jan	52564	56075	(3511)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
2-Jan-26	7850	7561	290
5-Jan-26	11277	11314	(36)
6-Jan-26	15061	15169	(108)
7-Jan-26	14664	16191	(1528)
8-Jan-26	11090	14457	(3367)
Month to date-Jan	61011	69028	(8018)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
2-Jan-26	15350	14672	677
5-Jan-26	15566	13802	1764
6-Jan-26	17240	15491	1749
7-Jan-26	18365	15475	2889
8-Jan-26	18707	15006	3701
Month to date-Jan	98273	85966	12307
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
1-Jan-26	173	325	(152)
2-Jan-26	2756	525	2231
5-Jan-26	2852	3535	(683)
6-Jan-26	2123	3036	(913)
7-Jan-26	5106	3047	2059
Month to date- Jan	13009	10467	2542

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1039	24%	639	19%
Decline	3158	72%	2685	79%
Unchanged	176	4%	78	2%

Market Turnover	08-Jan	07-Jan	Var (%)
BSE Cash	8673	8031	8%
NSE Cash	108954	106463	2%
NSE Futures	131536	108851	21%
NSE Options	14751888	12417525	19%
Total (Rs.Cr)	15001052	12640871	19%

Volatility Index	08-Jan	07-Jan
Volatility Index	10.60	9.95

Index PE - TTM	08-Jan	Yr. High	Yr. Low
Sensex	23.2	24.1	20.3
Nifty	22.5	23.0	19.6

Corporate News

Global metal forging company Bharat Forge Ltd said the company and Germany-based Agile Robots SE have signed a MoU to explore a strategic collaboration in the field of AI-driven robotics and intelligent industrial automation. (CNBC)

Bajaj Group completed the acquisition of a 23% stake in its insurance joint ventures from Allianz SE for Rs 21,390 crore, marking the largest transaction in India's insurance sector and bringing the group closer to full ownership of Bajaj General Insurance and Bajaj Life Insurance. (TOI)

Prestige Estates Projects Ltd has signed an agreement to purchase a 16.381-acre land parcel in Padi, Chennai, through Canopy Living LLP, a joint venture between Prestige Estates Projects Ltd and Arihant Foundations & Housing Ltd. (CNBC)

Sagar Cements Ltd announced plans to divest an 8.14% stake in its arm Andhra Cements through an offer for sale (OFS), aimed at complying with minimum public shareholding requirements. (CNBC)

Economy

The Capex for the month of December alone increased by 9.28% to Rs 70,000 crore, with many enterprises exceeding their annual budget target. The growth was led by the Railway board and National Highway Authority of India(NHAI) as they remained the highest spenders. (ET)

Auri Grow India has launched CarbonKrishi, an AI-enabled platform designed to onboard one lakh farmers and generate an estimated Rs 16-50 crore in annual carbon credits. The platform utilizes AI, satellite imagery, and crop data to assess farm-level carbon impact. (ET)

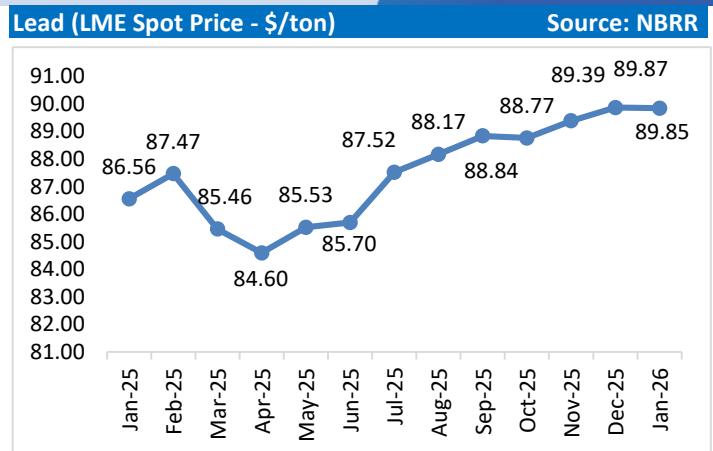
International

Johnson & Johnson has reached an agreement with U.S. President Donald Trump's administration to cut drug prices for Americans in exchange for exemptions from U.S. tariffs. The Trump administration in December reached agreements with nine other major pharmaceutical companies to cut the prices of their medicines for the government's Medicaid program and for cash-paying consumers, aiming to bring U.S. drug costs in line with those in other wealthy countries. (Inv)

BlueScope Steel's largest investor, AustralianSuper, a \$9 billion takeover offer from SGH and U.S.-based Steel Dynamics undervalued the steelmaker and that it supported the firm's decision to reject the offer. The pension fund holds 13.52% of BlueScope, after announcing on Thursday its stake had increased from 12.5%. (Inv)

09th January, 2026

Top 5 Nifty Gainers		08-Jan	07-Jan	Var(%)
ETERNAL		284	281	0.9%
SBILIFE		2083	2071	0.6%
ICICIBANK		1435	1428	0.5%
BAJFINANCE		972	969	0.3%
-		-	-	-
Top 5 Nifty Losers		08-Jan	07-Jan	Var(%)
HINDALCO		904	938	-3.7%
JIOFIN		294	304	-3.3%
ONGC		231	239	-3.2%
WIPRO		262	271	-3.2%
LT		4028	4157	-3.1%



BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	84181	-0.9%	-1.2%	-0.6%	8.5%
MIDCAP	46725	-2.0%	-0.8%	1.4%	3.4%
SMLCAP	50794	-2.0%	-1.4%	0.4%	-6.0%
AUTO	63061	-0.9%	-0.1%	3.4%	19.7%
BANKEX	67009	-0.7%	0.1%	1.0%	19.2%
Capital Goods	66268	-2.3%	-1.5%	-0.4%	1.4%
FMCG	19399	-1.1%	-1.7%	-3.0%	-7.4%
Health Care	44139	-1.4%	0.9%	1.0%	-1.4%
IT	36783	-1.9%	-0.4%	-0.2%	-14.4%
METAL	36724	-3.3%	-1.1%	9.7%	31.0%
Oil & Gas	27123	-3.2%	-5.4%	-1.9%	3.6%
Power	6475	-2.9%	-1.6%	0.8%	-2.2%
Realty	6962	-1.5%	1.4%	3.0%	-10.7%

Margin Trading Disclosure (Rs. In Cr)	Last	1 day	1 wk	1 mth	3 mth
Op. Scripwise Outstanding	114995	1%	1%	2%	6%
Fresh Exposure	4177	-11%	19%	27%	34%
Exposure liquidated	3722	-3%	-3%	9%	12%
Closing Net scripwise outstanding	115450	0%	1%	3%	7%

NSE USD Futures	08-Jan	07-Jan	Var (%)
Jan Expiry (Rs./\$)	88.24	88.24	0.0%
Feb Expiry (Rs./\$)	89.05	89.05	0.0%
Total Turnover (Rs. Crore)	2113	1960	8%

Sectors	TTM PE
Auto	33.64
Auto Ancillary	44.63
Banking	15.27
Engineering	38.25
Cement	65.6
Diamonds & Jewellery	43.53
Housing Finance	23.88
Infrastructure & Const	28.08
Metals-Aluminium	28.22
Metal – Steel	18.74
Oil Expl.	10.48
Pharma	11.18
Power – Gen. Supp.	39.74
Information Tech.	30.67
Sugar	17.37
Telecom Serv. Prov.	39.64
Tyres	35.24

10 year G-Sec Yield	Current	Previous	Change
US	4.17%	4.17%	1 bps
Japan	2.10%	2.08%	2 bps
India	6.63%	6.61%	2 bps
UK	4.40%	4.42%	(1) bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	602	697	-13.6%
Inflation - WPI	-0.32%	-1.21%	89 bps
Inflation - CPI	0.71%	0.25%	46 bps

India GDP	Q3FY25	Q2FY25	Var (%)
Growth	8.23%	7.81%	42 bps
Monetary Policy	Current	Previous	Change
Repo Rate	5.25%	5.50%	(25) bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.75%	(75) bps
O/S Banking System Liquidity (Rs bn)	54	1063	(1009.6)

IIP Growth %	Nov-25	Nov-24	Apr-Nov
IIP	6.7	5.0	4.0
Capital Goods	10.4	8.9	5.6
Mining	8.0	5.5	4.9
Manufacturing	-1.5	4.4	-0.3
Electricity	5.4	1.9	2.5

ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	18.04	7461606	18.23	8959955	-1.04%	1	1624.10	1613.30	0.7%
Wipro	2.91	5453191	2.93	2458069	-0.68%	1	261.98	262.20	-0.1%
Dr.Reddy's	13.35	2024864	13.68	1142658	-2.41%	1	1201.87	1206.90	-0.4%
ICICI Bank	31.32	10139974	31.38	6740921	-0.19%	2	1409.83	1435.00	-1.8%
HDFC Bank	33.39	15963346	33.20	13949347	0.57%	3	1002.01	946.70	5.8%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	44.55	45.55	(1.0)	-2.2%
RIL	65.10	67.20	(2.1)	-3.1%
SBI	111.00	111.60	(0.6)	-0.5%

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.70%	3.00%
Unemployment (%)	4.60%	4.40%

Interest Rate (%)	Current	Previous
Fed Rate	3.75%	4.00%

Economic Calendar	Date
Indian GDP Data	27 Feb
Indian Inflation Data CPI	12 Jan
Indian Inflation Data WPI	14 Jan
Indian Monetary Policy	27 Feb
India's Industrial Production (IIP)	28 Jan
US Inflation Data	13 Jan
US GDP	22 Jan
US Unemployment Data	09 Jan
US Fed Rate	29 Jan
China GDP	19 Jan
China Inflation Data	To be Announced

US GDP	Q2CY25	Q1CY25
Growth (QoQ Annualized)	4.30%	3.80%

China Economy Data	Current	Previous
GDP	4.80%	5.20%
Inflation – CPI (%)	0.80%	0.70%

Event Update			
Name	Date	Purpose	
Antariksh Industries Ltd.	09-01-26	Bonus issue	
SKM Egg Products Export (India) Ltd.	12-01-26	Stock Split from Rs.10/- to Rs. 5/-	
Kotak Mahindra Bank Ltd.	14-01-26	Stock Split from Rs.5/- to Re.1/-	
Ajmera Realty & Infra India Ltd.	15-01-26	Stock Split from Rs.10/- to Rs.2/-	
Jaro Institute of Technology Management and Research Ltd.	16-01-26	Interim Dividend	
TAAL Tech Ltd.	16-01-26	Interim Dividend	

Bulk Deal As On 08/01/26

BSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
544669	ADMACH	MYRAA VARUN RAHEJA	B	102000	220.99	
537069	ARNOLD	LAKSHMISREE INVESTMENT & SECURITIES PRIVATE LIMITED	B	285000	12.75	
537069	ARNOLD	SHREENATH FOILS PRIVATE LTD	S	354548	12.8	
544665	GLOBALLOG	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	S	1600	119.7	
544665	GLOBALLOG	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	B	73600	119.97	
544665	GLOBALLOG	MARWADI SHARES AND FINANCE LIMITED	S	171200	118.16	
542850	GOBLIN	NANDINI KALAPALA	S	120000	11.09	
542850	GOBLIN	PHANI KISHORE TALLURI	B	118000	11.09	
544630	HELLOJI	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND	S	32400	121.63	
544308	HILLTONE	YMS CONSULTANTS LIMITED	B	100000	75	
513361	INDIAHOMES	M K BANKA (HUF)	S	8000000	12.98	
513361	INDIAHOMES	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	B	5000000	13.25	
513361	INDIAHOMES	PAVAPURI EXPORTS PRIVATE LIMITED	S	5100000	13	
513361	INDIAHOMES	SAHASTRAA ADVISORS PRIVATE LIMITED	B	10000000	13	
513361	INDIAHOMES	SEEMA JAIN	S	2700000	13	
513361	INDIAHOMES	SETU SECURITIES PVT LTD	B	9800000	12.98	
513361	INDIAHOMES	THE VIKRAMPUR TEA & INDUSTRY COMPANY LIMITED	S	5920544	13.21	
513361	INDIAHOMES	USHA BAID	S	2609784	12.97	
514312	JAIHINDS	HARVI DIPESH SHAH	S	35000	49.63	
514312	JAIHINDS	PARESH VASANJI KENIYA	B	66341	47.36	
539679	KAPILRAJ	AMIT KUMAR GOYAL	S	574835	2.89	
543400	OMNIPOTENT	KRISHNA MURARI TEKRIWAL	S	198000	4.78	
543400	OMNIPOTENT	SUMANTEKRIWAL	B	198000	4.78	
531280	PANKAJPO	ANISHA FINCAP CONSULTANTS LLP	S	44907	54.35	
543540	PGCRL	RATHOD MANOJ CHHAGANLAL HUF	S	23400	124	
500143	PHCAP	RELITRADE STOCK BROKING PVT LTD	S	19292	496.68	
540703	PROCLB	MOHANSINGH UDAY DASANA	S	26790	34.35	
512591	PULSRIN	NIRAV DINESHBHAI CHAUDHARI	B	500000	2.23	
512591	PULSRIN	TATAD NAYAN GAUTAMBHAI	B	411869	2.23	
544629	RAVEL	MUTHUKRISHNAN DHANDAPANI	B	92000	160.13	
544428	SEVL	KAMAL ASNANI	B	68400	74.26	
543519	SFSL	BHARAT DHANANJAY KURWALIKER	B	24000	105.95	
543519	SFSL	HITESH KARNAWAT	S	24000	105.95	
538212	SHARPINV	MANI MARKETING & HOLDINGS PRIVATE LIMITED	S	2205337	0.32	
543970	SHOORA	BHANSALI VALUE CREATIONS PRIVATE LIMITED	B	24000	53	
527005	SHREEPAC	SANJAY PHULCHAND KULAR	S	19000	165.91	
544056	SMARITIME	SHRENI SHARES LTD	S	24000	28.35	
543464	SPITZE	GREENX WEALTH MULTIORIZONS OPPORTUNITY FUND	B	125000	208	
543464	SPITZE	UNICORN FUND	B	95000	211.02	
532378	UNIVARTS	SHARAD KUMAR MAHAWAR	B	70645	4.98	
532378	UNIVARTS	UDAY R SHAH HUF	S	81000	4.98	
542046	VIVIDM	SALIM MOHAMMED HUSSEIN PUNJANI	S	700000	6.3	
538970	WARDINMOBI	SMITA HITENDRA SHAH	S	1526000	6.05	
544636	WOSAL	ANCHAL BANSAL	S	62000	19.35	
544636	WOSAL	ANCHAL BANSAL	B	50000	18.39	

09th January, 2026

NSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
DHRUV	Dhruv Consultancy Ser Ltd	MUKESH SHARMA	SELL	100000	43.6	
DHRUV	Dhruv Consultancy Ser Ltd	MUKESH SHARMA FAMILY TRUST	BUY	100000	43.6	
E2ERAIL	E To E Trans Infra Ltd	JAIN SANJAY POPATLAL	BUY	190400	289.54	
E2ERAIL	E To E Trans Infra Ltd	MERU INVESTMENT FUND PCC- CELL 1	BUY	96000	267.1	
E2ERAIL	E To E Trans Infra Ltd	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	208800	289.31	
EXXARO	Exxaro Tiles Limited	DEEP DIAMOND INDIA LIMITED	BUY	2500000	7.85	
KANDARP	Kandarp Dg Smart Bpo Ltd	ALTIZEN VENTURES LLP	BUY	50000	147.7	
KROSS	Kross Limited	NV ALPHA FUND MANAGEMENT LLP	BUY	325000	217.26	
MANGALAM	Mangalam Drug & Chem Ltd	EPITOME TRADING AND INVESTMENTS	BUY	100000	36.84	
PATELENG	Patel Engineering Limited	NEOMILE CORPORATE ADVISORY LIMITED	SELL	10077058	28.2	
SANGANI	Sangani Hospitals Limited	ASIT SURENDRA DATTANI THAKKAR	SELL	79500	51.35	
SANGANI	Sangani Hospitals Limited	DHANESHA ADVISORY LLP	BUY	79500	51.35	
SBC	SBC Exports Limited	FYLFOT SECURITIES PRIVATE LIMITED	BUY	2825000	28.96	

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